

# BINNY MILLS LIMITED

Regd Office : No. 4, Karpagambal Nagar, Mylapore, Chennai - 600 004. Tamil Nadu, India.

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CIN : L17120TN2007PLC065807

Phone: +91-44-24991518  
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12<sup>th</sup> February 2026

To,  
The Manager (Corporate Compliances)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip code: 535620**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We hereby inform you that the Board of Directors of the Company at their meeting held today i.e., 12<sup>th</sup> February 2026, inter-alia transacted the following business:

- Considered and approved the standalone Unaudited Financial results of the Company for the quarter ended 31<sup>st</sup> December 2025 along with the Limited Review Report issued by M/s. Ramesh & Ramachandran., Chartered Accountants.

The Board meeting commenced at 11.30 A.M and concluded at 12.42 P.M..

This is for your information and records.

Thanking you,

Yours faithfully,

**For Binny Mills Limited**

*G. Geetha*

G. Geetha  
Company Secretary &  
Compliance Officer



Enclosure: As above

**BINNY MILLS LIMITED**

CIN: L17120TN2007PLC065807

Registered Office: No 4, Karpagambal Nagar Mylapore, Chennai, Tamil Nadu, India, 600004

**Statement of Unaudited Financial Results for the Quarter and Half year ended 31st December 2025**

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

S.No.	Particulars	For the quarter ended			For the Nine months period ended		For the year ended
		31 Dec 2025 (Unaudited)	30 Sep 2025 (Unaudited)	31 Dec 2024 (Unaudited)	31 Dec 2025 (Unaudited)	31 Dec 2024 (Unaudited)	31 Mar 2025 (Audited)
1	<b>Income</b>						
	a. Revenue from Operations	161.75	155.99	154.01	448.20	461.13	632.18
	b. Other Income	26.48	25.52	23.90	77.53	66.63	91.60
	<b>Total Income</b>	<b>188.23</b>	<b>181.51</b>	<b>177.91</b>	<b>525.73</b>	<b>527.76</b>	<b>723.79</b>
2	<b>Expenditure</b>						
	a. Cost of materials consumed	-	-	-	2.42	2.96	13.29
	b. Purchase of stock-in-trade	91.34	78.65	49.14	243.44	184.72	240.47
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(14.32)	(9.90)	18.08	(42.71)	9.26	30.21
	d. Employee Benefit Expenses	8.90	6.04	14.50	23.00	40.51	33.25
	e. Finance Cost	316.60	316.60	316.60	949.80	949.80	1,266.38
	f. Depreciation and amortization expenses	0.49	0.49	0.41	1.41	1.23	3.24
	g. Other Expenses	45.78	40.97	58.82	154.42	362.72	408.32
	<b>Total Expenditure</b>	<b>448.79</b>	<b>432.85</b>	<b>457.55</b>	<b>1,331.78</b>	<b>1,551.20</b>	<b>1,995.17</b>
3	<b>Profit / (loss) before exceptional items and tax (1-2)</b>	<b>(260.56)</b>	<b>(251.34)</b>	<b>(279.64)</b>	<b>(806.05)</b>	<b>(1,023.44)</b>	<b>(1,271.39)</b>
4	Exceptional items	-	-	-	-	-	-
5	<b>Profit / (loss) before tax (3+4)</b>	<b>(260.56)</b>	<b>(251.34)</b>	<b>(279.64)</b>	<b>(806.05)</b>	<b>(1,023.44)</b>	<b>(1,271.39)</b>
6	Tax Expense						
	(1) Current tax	13.93	16.00	15.00	35.39	47.00	54.38
	(2) Deferred tax	(1.14)	(1.26)	(41.45)	(3.79)	(87.91)	(55.21)
7	<b>Net Profit (loss) from continuing operations after tax</b>	<b>(273.35)</b>	<b>(266.08)</b>	<b>(253.19)</b>	<b>(837.65)</b>	<b>(982.53)</b>	<b>(1,270.55)</b>
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	- Remeasurement of post employment benefit obligation	(0.04)	(0.04)	0.87	(0.12)	2.61	0.15
	- Income tax relating to these items	(0.01)	(0.01)	(0.22)	(0.03)	(0.68)	0.04
	Other comprehensive income for the period, net of tax	(0.05)	(0.05)	0.65	(0.15)	1.93	0.19
9	<b>Total comprehensive income/ (loss) for the period (9-8)</b>	<b>(273.40)</b>	<b>(266.13)</b>	<b>(252.54)</b>	<b>(837.80)</b>	<b>(980.60)</b>	<b>(1,270.36)</b>
10	Paid up equity share capital (Face value of Rs.10/- each)	258.32	258.32	258.33	258.32	318.85	258.32
11	Reserve	-	-	-	-	-	-
12	Earnings per share (EPS) Face value of Rs.10/- each						
	Basic and diluted EPS before extraordinary items (not audited)	(10.58)	(10.30)	(9.78)	(32.43)	(30.75)	(49.18)
	Basic and diluted EPS after extraordinary items (not audited)	(10.58)	(10.30)	(9.78)	(32.43)	(30.75)	(49.18)

**Notes:**

- The above financial results for the quarter ended 31st December, 2025 was recommended for approval by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12.02.2026
  - The above financial results have been prepared in compliance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting policies and practices to the extent applicable.
  - The company being the resulting company of demerger scheme of erstwhile Binny Limited, has met the liabilities of the scheme of demerger to fast track the demerger on behalf of binny limited amount to Rs. 9.73 Crores and the same is recoverable from parent Company (Binny limited ). The management has made Rs.7.41 Crores as provision in the books of accounts.
  - The Company had a pending litigation in the Court of City Civil Judge of Bengaluru, in the form of rent payable by the Company to M/s Square Projects Associates for the Company's show Room at M.G. Road, Bengaluru. The case is decided in favour of the Company and the claim for arrears of rent has been rejected by the Honourable Court. However the Company has created provision for possible liability of rent and damages amounting to Rs.27.45 lakhs in the books of accounts in the respective years itself. The Company is paying property tax for the Show Room at M.G. Road, Bengaluru for the period under litigation and the amount so paid is shown as receivable from M/s Square Projects Associates in the Balance Sheet. Though the case has been decided in Company's favour and in expectation of further litigations, the liability for rent and damages is retained in the books.
  - 4a) The Company is a Resulting Company of the Demerger Scheme of erstwhile Binny Ltd. Subsequent to the Demerger, the Company was not provided with the list of litigations that are pending and for which the Company may become liable. Hence, the liability of the Company, if any, arising out of the settlement of the pending litigations, will be provided for and settled as and when the liability arises.
  - 4b) The Company along with management of Binny Ltd and B&C Mill Ltd had a pending litigation in the Additional Labour Court, Chennai regarding various demands raised by Chennai Perunagar Jananayaka Thozhilalar Sangam (Union) in respect of 22 employees. The case is decided in favour of union for 8 out of 10 employees of the Company and the total award is determined at Rs.36.52lacs. The Company is in the process of proceeding with further appeal before higher forum and hence no provision is made in the books.
  - On November, 2025, the Government of India notified the four Labour Codes- namely, the Code of Wages, 2019 ,the Industrial Relations Code 2020, The Code on Social Security 2020 and the occupational Safety, health and Working Conditions Code 2020(collectively referred to as the "New Labour Codes")- thereby consolidating 29 existing labour laws. To facilitate the assessment of the financial impact arising from these regulatory changes, the Ministry of Labour & Employment issued draft Central Rules and related FAQs.
- The Company has evaluated and disclosed the incremental impact of these changes based on inputs and best information available, in line with the guidance provided by the Institute of Chartered Accountants of India. The Company has assessed the impact of these changes to extent applicable to it and has made an incremental provisions of Rs.2.50 lacs under 'Employee Cost' in Profit and Loss account during the quarter and nine months ended December 31, 2025.
6. Figures of the previous period have been regrouped/rearranged wherever necessary to conform to current period's presentation.

Place: Chennai  
Date: 12-02-2026

**For Binny Mills Limited**  
 VENKATACHALAPATHY Digitally signed by  
 Y RAMASAMYUDAYAR VENKATACHALAPATHY  
 VENKATACHALAM RAMASAMYUDAYAR  
 VENKATACHALAM  
 Date: 2026.02.12 12:44:23 +05'30'  
**V.R.Venkatachalam**  
 Chairman



**BINNY MILLS LIMITED**

CIN: L17120TN2007PLC065807

Registered Office: No 4, Karpagambal Nagar Mylapore, Chennai, Tamil Nadu, India, 600004

**Balance Sheet as at 31st December 2025**

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Figures as at	Figures as at
	31st December 2025 (Unaudited)	31st March 2025 (Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
(a) Property, Plant and Equipment	1.28	1.32
(b) Investment Property	15,906.73	15,907.14
(c) Financial Assets		
(i) Other financial assets	1,190.61	1,040.61
(d) Deferred tax assets (net)	216.59	212.83
(e) Other non-current assets	6.62	29.80
<b>Total Non-current assets</b>	<b>17,321.83</b>	<b>17,191.69</b>
<b>Current assets</b>		
(a) Inventories	171.18	128.47
(b) Financial Assets		
(i) Trade receivables	43.13	36.21
(ii) Cash and cash equivalents	56.55	71.82
(iii) Bank balances other than (ii) above	198.42	309.12
(c) Current Tax Assets (Net)	(2.79)	-
(d) Other current assets	146.80	52.59
<b>Total Current assets</b>	<b>613.29</b>	<b>598.22</b>
<b>TOTAL ASSETS</b>	<b>17,935.11</b>	<b>17,789.91</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share capital	258.33	258.33
(b) Other Equity	(23,954.79)	(23,117.12)
<b>Total Equity</b>	<b>(23,696.46)</b>	<b>(22,858.79)</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	14,070.91	14,070.91
(b) Provisions	(1.01)	7.48
<b>Total Non-current liabilities</b>	<b>14,069.90</b>	<b>14,078.39</b>
<b>Current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	400.00	500.00
(ii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	92.42	55.06
(iii) Other financial liabilities	27,005.30	22,708.93
(b) Other current liabilities	56.28	3,305.77
(c) Provisions	7.66	0.54
<b>Total Current liabilities</b>	<b>27,561.66</b>	<b>26,570.30</b>
<b>Total liabilities</b>	<b>41,631.56</b>	<b>40,648.69</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>17,935.10</b>	<b>17,789.90</b>



# Ramesh and Ramachandran Chartered Accountants

(O) 29/3, (N) 39,  
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Kodambakkam, Chennai - 600 024.  
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FRN. 002981S  
GSTIN : 33AAAFR5165M1Z1

## Independent Auditors' Review Report on quarterly Unaudited Financial Results of M/s.Binny Mills Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To  
The Board of Directors  
Binny Mills Limited

1. We have reviewed the accompanying statement of unaudited standalone Ind AS financial results of **M/s.Binny Mills Limited** (the 'Company'), for the quarter ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(the "Circular") as amended.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Act, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai  
Date: 12.02.2026

For Ramesh and Ramchandran  
Chartered Accountants  
(FRN: 002981S)

  
G Suresh  
(Partner)  
M.No. 029366  
UDIN: 26029366VKJYNE1708

